

TRUSTEE TRAINING

From 1st February 2010 pension law makes it compulsory for Pension Scheme Trustees to undergo formal trustee training, Pension Scheme Trustees are required to ensure this training is updated every 2 years.

Platinum Pensions Trustees Ltd provides independent trustee training to Pensions Scheme Trustees and pension industry professionals to provide them with the essential understanding of the role, obligations and duties of being a Pension Scheme Trustee.

We offer a number of distinct Trustee training courses a

- Full day comprehensive training course suited to new Trustees of Defined Contribution Pension Schemes
- Full day comprehensive training course suited to new Trustees of Defined Benefit Pension Schemes
- ½ day training courses for Pension Scheme Trustees and Pension Professionals who wish to refresh their knowledge and ensure they are up to date with changes in pension legislation.

Our trainers are approved by the Pensions Board and are designed to provide Pension Scheme Trustees with the knowledge and understanding to enable them to embrace the role of Trustee and to meet the obligatory trustee training requirements.

We offer regular Trustee Training courses or we can tailor our training course material to individual Trustees or Boards or Trustees.

- Training courses can be provided at a Trustees place of business to minimise disruption to business schedules.

Paul Murray



Paul is an accountant and tax consultant; he holds a diploma in pensions from the Life Insurance Association (LIA) and a diploma in Trust and Estate Management from the Law Society. Paul is also a Revenue approved Pensions Trustee.

Paul has held a number of senior management roles in his 15 plus years in the pensions industry, he is co-author of the Irish Taxation Institutes book 'Pensions: Revenue Law and Practice' and has written and lectured extensively in all areas of pensions.

Brendan Nordon



Brendan is a qualified actuary, he holds a degree in Actuarial Mathematics and Statistics and is a Revenue approved pensions Trustee.

Brendan has over 10 years experience in the Pensions industry working on Defined Benefit and Defined Contribution plans in both the UK and Ireland. He regularly lectures on the issues impacting Pensions Schemes in Ireland.

More information is available about our trustees training courses and the other services we offer at www.platinumpt.ie, alternatively we can be contacted by email at info@platinumtrustees.ie or by phone at T: 01- 661 8266 or T: 042 935 2140

Quayside Business Park
Dundalk, Co Louth
T: 042-9352140
E: brendan@platinumpt.ie

OFFICES

21 Upper Mount Street
Dublin 2
T: 01- 661 8266
E: paul@platinumpt.ie