

TRUSTEE SERVICES

Being a trustee of an occupational pension scheme is becoming more and more complex, legal obligations are getting greater and greater and the knowledge and expertise required to ensure compliance continues to grow. Consequently the risks associated with scheme compliance also continue to grow.

Trustees are obliged to understand the nuances of several areas of law in their role as trustee. Furthermore the obligatory trustee training requirements place additional time pressures on scheme trustees, who in most cases, act in a part time capacity.

More often than not the trustees of an occupational pension scheme are not fully aware of their duties and responsibilities and as such, are not fully aware of the implications of a breach of their duties and responsibilities and the associated penalties for non-compliance.

Platinum Pensioneer Trustees Ltd is an independent professional trustee company with significant in house knowledge and expertise to assist pension scheme trustees reduce or completely eliminate the risks associated with being a pension scheme trustee.

BENEFITS OF APPOINTING AN INDEPENDENT TRUSTEE

Appointing Platinum as an independent professional trustee brings considerable benefits:

- The addition of professional knowledge, experience and expertise
- True independent trusteeship
- Enhanced scheme management and governance
- Removal of the potential for conflict of interest
- Risk reduction for existing scheme trustees or complete elimination of trustee risk if Platinum is appointed sole trustee of the scheme
- Cost management
- Peace of mind

OUR SERVICES

At Platinum Pensioneer Trustees we can tailor our service to meet the specific requirement of our clients, we can;

- Act as an independent pension scheme trustee (either on a sole or joint trustee basis)
- Provide ad-hoc advice to scheme trustees
- Provide actuarial services to scheme trustees
- Chair trustee meetings and provide relevant advice where required
- Chair or participate in trustee sub-committees, e.g. arranging and assisting in the selection of investment managers and associated benefit providers
- Provide comprehensive trustee training seminars to scheme trustees

Please feel free to call or email us at T: 01- 661 8266 or T: 042-93 52140 or info@platinumpt.ie if you would like to discuss how Platinum Pensioneer Trustees can assist you in the trusteeship of your occupational pension scheme.